

Sustainable Growth +

Louisa Finlay Chief People Officer



Growth driven by synergies, through key interconnected capabilities across our businesses

Synergies

Customer reach

Multiple touch points, with customers served by more than one business

Purchasing power

Scale advantage delivering benefits through Group-wide purchasing

Sustainability

Sustainability culture embedded throughout the Group

Shared services

Scale efficiencies and expert capabilities, through shared services

Financial

Reinvestment of working capital inflows to enhance returns

Capabilities









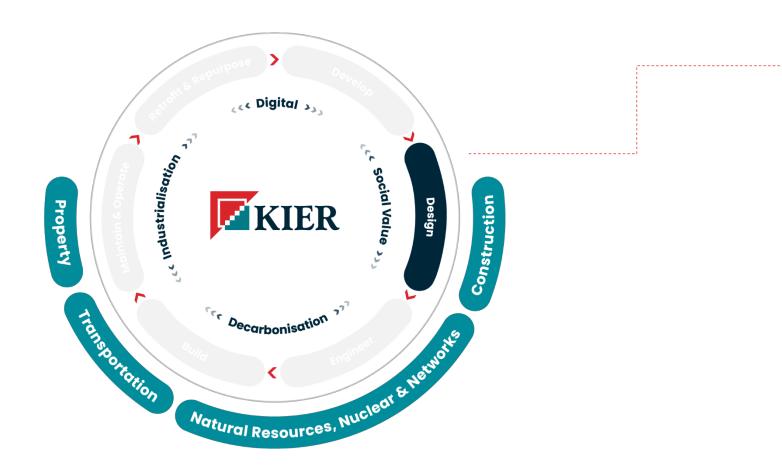




Develop

- Regenerating urban spaces, leaving lasting sustainable legacies
- Specialising in mixed-use, commercial and residential development
- Design and consulting solutions support clients' estate and planning strategies
- Working across private and public sectors

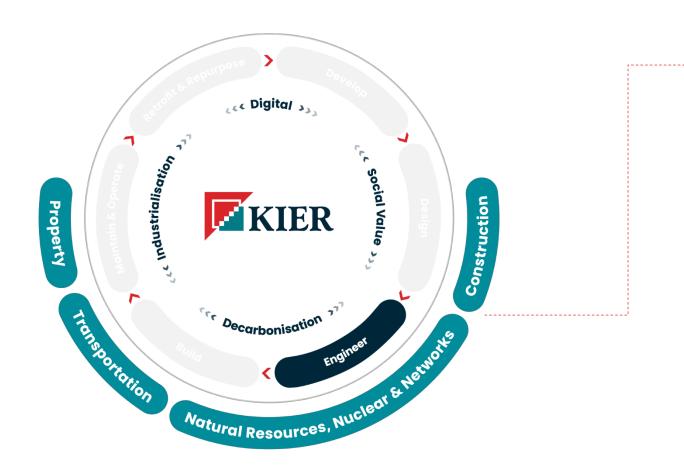




Design

- 750 strong in-house design team
- Providing sustainable solutions for clients with future maintenance in mind
- Delivering concepts, detailed technical design and design assurance
- Expertise in design to deliver major infrastructure and capital projects





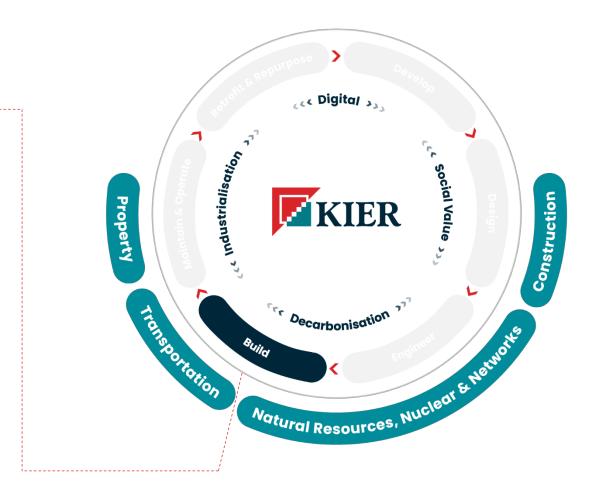
Engineer

- Driving operational value for clients with engineering-led solutions
- Delivering specialist engineering capability to resolve complex problems.
- Specialists in mechanical and electrical services, using the latest modern methods of construction



Build

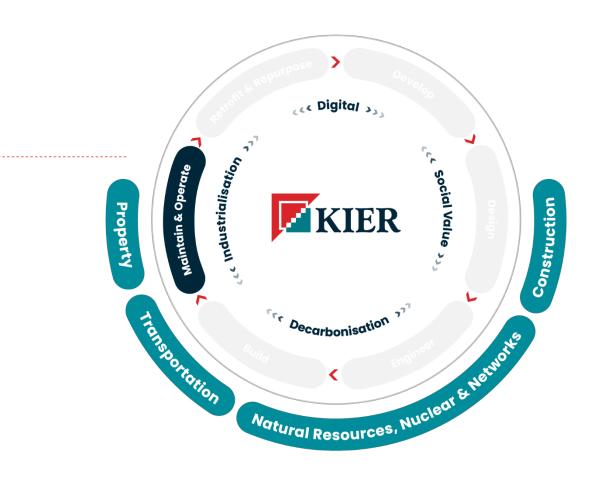
- Leading UK contractor, providing project delivery for public and private clients
- Combining national thinking and experience with local delivery from regional teams, tapping into local supply chains and resources, crafting exceptional projects for our clients





Maintain & operate

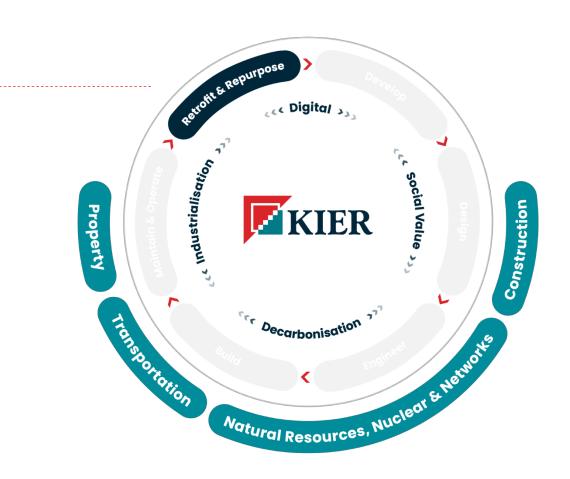
- Installing, maintaining and repairing buildings and infrastructure to latest standards
- Offering building solutions including survey, design, repairs, fire safety and compliance
- Maintaining and managing highways assets and delivering complex utilities projects
- Constructing and upgrading flood and coastal risk management projects, helping protect habitats and communities





Retrofit & repurpose

- Working with clients to support the whole building lifecycle
- Delivering high-quality, certified building work, focusing on safety, quality and compliance
- Providing sustainable retrofitting to meet carbon targets
- Experts in change of use and building conversion projects within a live environment, with minimal disruption to day-to-day operations









A417, Gloucestershire



Design

Our 360 approach in action



Logistics City, Bracknell





- Working closely with other Kier teams to save time and money
- £40m GDV project

- First EPC A and net zero carbon scheme
- 96.3% BREEAM score



Mansfield Sustainable Drainage Systems (SuDS)











HMP Oakwood (2012)

- The leading contractor in the justice sector
- A series of firsts:
 - First Modern Methods of Construction
 (MMC) prison: HMP Oakwood
 - First T60 houseblock design: HMP Five
 Wells
 - First all-electric prison: HMP Millsike
- Blueprint for Ministry of Justice and Kier
- Using our expertise and experience for repeatability







HMP Five Wells (2018)

- The leading contractor in the justice sector
- A series of firsts:
 - First Modern Methods of Construction(MMC) prison: HMP Oakwood
 - First T60 houseblock design: HMP Five
 Wells
 - First all-electric prison: HMP Millsike
- Blueprint for Ministry of Justice and Kier
- Using our expertise and experience for repeatability







HMP Millsike (2025)

- The leading contractor in the justice sector
- A series of firsts:
 - First Modern Methods of Construction
 (MMC) prison: HMP Oakwood
 - First T60 houseblock design: HMP Five
 Wells
 - First all-electric prison: HMP Millsike
- Blueprint for Ministry of Justice and Kier
- Using our expertise and experience for repeatability







HMP Glasgow (under construction)

- The leading contractor in the justice sector
- A series of firsts:
 - First Modern Methods of Construction
 (MMC) prison: HMP Oakwood
 - First T60 houseblock design: HMP Five Wells
 - First all-electric prison: HMP Millsike
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Our integrated 360 approach - summary

Our 360 approach underlines how our breadth, depth, scale and synergies support sustainable growth





People and culture - to deliver high performance and continuous improvement





End-to-end capabilities - across the country and the project lifecycle that leverage operational and Group synergies





Design and digital first approach - to solve complex problems and deliver bespoke, value-add solutions.





Partner of choice – a differentiated approach to drive outcomes for clients, people, places and planet to deliver increased margins and shareholder value.







Q&A

